

2010

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| | |
| | 600058 |
| | |
| | 5 B |
| | 100044 |
| | http://www.minlist.com.cn |
| | minlist@minmetals.com |

2.2

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| | | |
| | | |
| | 5 B | 5 B |
| | 010-68494205 | 010-68494267 |
| | 010-68494207 | 010-68494207 |
| | cuiql@minmetals.com | wangwc@minmetals.com |

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3.1

| | 2010 | 2009 | (%) | 2008 |
|--|--------------------|-------------------|-------|--------------------|
| | 131,465,910,645.75 | 94,305,682,557.12 | 39.40 | 113,203,807,515.95 |
| | 338,748,265.87 | 235,996,139.83 | 43.54 | 1,262,283,986.89 |
| | 384,795,627.99 | 266,687,413.12 | 44.29 | 895,339,591.68 |
| | 371,840,671.62 | -225,769,055.90 | | 708,140,487.27 |
| | 1,127,515,411.96 | -992,875,499.22 | | -2,543,617,730.53 |
| | 2010 | 2009 | (%) | |



| | | | | | | |
|-------------|--|------|-----------|-----------|--|--|
| | | 0.16 | 1,700,000 | 1,700,000 | | |
| | | 0.12 | 1,266,747 | 1,266,747 | | |
| | | 0.11 | 1,164,200 | 1,164,200 | | |
| 50 (LOF) | | 0.10 | 1,116,237 | 1,116,237 | | |

2010 10 1000 0.932%
1%

4.3

4.3.1

4.3.2

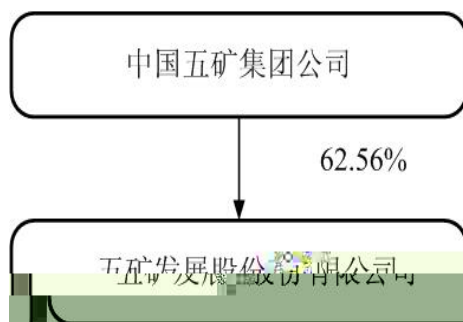
525,886.4

1950 3 10

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4.3.3



4.3.4

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5.1

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|--|--|--|----|--------------|--------------|--------|--------|--|----|---|
| | | | | | | | | | | |
| | | | 58 | 2009 4 22 | 2012 4 22 | 25,012 | 25,012 | | 0 | |
| | | | 73 | 2009 4 22 | 2012 4 22 | 0 | 0 | | 0 | |
| | | | 47 | 2009 4 22 | 2012 4 22 | 20,000 | 20,000 | | 0 | |
| | | | 48 | 2009 4 22 | 2012 4 22 | 0 | 0 | | 20 | |
| | | | 48 | 2009 4 22 | 2012 4 22 | 0 | 0 | | 20 | |
| | | | 51 | 2009 4 22 | 2012 4 22 | 4,000 | 4,000 | | 0 | |
| | | | 37 | 2009 4 22 | 2012 4 22 | 2,600 | 2,600 | | 0 | |
| | | | | 2009 4 22 | 2012 4 22 | | | | | 0 |

| | | | | | | | | | | |
|--|--|--|----|--------------|--------------|--------|--------|--|--------|--|
| | | | | 12 | 22 | | | | | |
| | | | 37 | 2010 8 27 | 2012 4 22 | 2,600 | 2,600 | | 121.80 | |
| | | | 48 | 2009 4 22 | 2010 8 27 | 0 | 0 | | 98.58 | |
| | | | 45 | 2010 8 27 | 2012 4 22 | 0 | 0 | | 104.70 | |
| | | | 48 | 2009 4 22 | 2012 4 22 | 10,000 | 10,000 | | 78.15 | |
| | | | 47 | 2009 4 22 | 2012 4 22 | 10,000 | 10,000 | | 78.30 | |
| | | | 59 | 2009 4 22 | 2012 4 22 | 0 | 0 | | 40.30 | |
| | | | 48 | 2009 4 22 | 2012 4 22 | 0 | 0 | | 29.66 | |
| | | | 47 | 2010 8 27 | 2012 4 22 | 0 | 0 | | 84.85 | |
| | | | 51 | 2010 8 27 | 2012 4 22 | 0 | 0 | | 44.58 | |
| | | | 39 | 2010 8 27 | 2012 4 22 | 0 | 0 | | | |

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21

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| | | | (%) | % | % | % |
|--|--------------------|--------------------|------|-------|-------|------|
| | 126,114,213,199.31 | 123,147,450,473.10 | 2.35 | 45.79 | 45.18 | 0.41 |



| | | |
|----|------------|------------|
| 1 | 28,120.21 | |
| 2 | 11,253.32 | |
| 3 | 144,514.50 | 18.21 |
| 4 | 76,355.60 | |
| 5 | 43,118.16 | |
| 6 | 2,236.84 | |
| 7 | 13,281.98 | |
| 8 | | 176,149.43 |
| 9 | 262,677.60 | |
| 10 | 3,326.37 | |
| 11 | 949.32 | |

4 :

| | 2010 | 2009 | | (%) |
|--|------------|-----------|------------|---------|
| | 38,772.56 | 18,741.47 | 20,031.09 | 106.88 |
| | 73,307.08 | 50,486.33 | 22,820.75 | 45.20 |
| | 124,528.07 | 99,087.96 | 25,440.11 | 25.67 |
| | -1,893.54 | 31,380.99 | -33,274.53 | -106.03 |
| | 70,930.78 | 53,374.46 | 17,556.32 | 32.89 |
| | 906.85 | 56,815.97 | -55,909.12 | -98.40 |
| | 8,681.21 | 3,510.81 | 5,170.40 | 147.27 |
| | 18,518.47 | 12,048.10 | 6,470.37 | 53.70 |

| | | | |
|---|-----|---------|------|
| 1 | | 106.88% | |
| 2 | | 45.20% | |
| 3 | | 106.03% | |
| | | | 2.99 |
| 4 | | 32.89% | A. |
| | 0.5 | B. | 1.25 |
| 5 | | 98.40% | |
| 6 | | 147.27% | |

| | | | | |
|--|--|-----------|-----------|-----------|
| | | 39,013.32 | -1,470.36 | -4,968.09 |
|--|--|-----------|-----------|-----------|

23,967.55

45,106.12 188.20%

-28,413.07 16,567.39 , 58.31%

8,071.80

2,282.67 28.28%

8.16

4,041.26

49,525.25%

-32,621.41

16,382.89 50.22%

-5,413.32

445.23

8.22%

7

2011

2011

2010

2011

1350

2010

2011

20%

20%

2010

1,000

1,315

31.5%

2010

6.2

6.3

6.4

6.5

1,071,910,711

10

1.5

160,786,606.65

7

7.1

7.2

7.3

7.4

7.4.1

:

| | | (%) | | (%) |
|--|----------------|------|------------------|------|
| | | | 116,621,871.71 | 0.10 |
| | | | 19,368,966.51 | 0.02 |
| | | | 283,128,095.65 | 0.24 |
| | 839,773,950.19 | 0.73 | 143,717,856.68 | 0.12 |
| | 147,567,938.57 | 0.22 | 6,349,380.32 | 0.01 |
| | 232,056.43 | 0.01 | | |
| | 11,323,956.69 | 0.01 | | |
| | 24,357,055.50 | 0.70 | 1,092,539,742.17 | 0.93 |
| | 51,890,397.59 | 0.04 | | |
| | | | 6,934,153.85 | 0.01 |
| | 8,276,747.89 | 0.01 | | |

| | | | | |
|--|------------------|------|------------------|------|
| | 815,726.13 | 0.02 | | |
| | 19,143,720.45 | 0.28 | | |
| | 15,446,106.48 | 0.01 | 211,337,763.79 | 0.18 |
| | 41,559,395.28 | 0.03 | | |
| | 338,310.68 | 0.01 | | |
| | 93,103,971.30 | 0.58 | | |
| | 1,471,946.23 | 0.04 | | |
| | | | 319,329,620.85 | 0.27 |
| | 212,529.76 | 0.01 | | |
| | 2,576,310.50 | 0.07 | | |
| | 206,492.10 | 0.01 | | |
| | 27,564,317.81 | 0.02 | | |
| | 46,298,212.01 | 1.33 | 9,091,430.63 | 0.01 |
| | 22,840,699.83 | 0.66 | | |
| | 11,907,971.93 | 0.34 | 504,336,173.69 | 0.43 |
| | 107,657.85 | | | |
| | 18,975,602.48 | 0.01 | | |
| | 2,566,668,615.65 | 6.22 | 4,780,979,451.43 | 4.08 |

1,918,786,588.42

7.4.2

| | | | | |
|--|--|--|---------------|---------------|
| | | | | |
| | | | | |
| | | | 45,476,631.66 | 45,476,631.66 |
| | | | 6,305,500.00 | 6,751,000.00 |
| | | | 9,717.12 | 54,602.36 |
| | | | 51,791,848.78 | 52,282,234.02 |

7.4.3

7.5

7.6

7.6.1 5%

7.6.2

7.7

7.8

7.8.1

7.8.2

| | | | | | | | | |
|--------|--|---------------|------|----------------|--|----------------|---|------|
| | | | | | | | | |
| 600051 | | 38,602,331.30 | 4.08 | 119,793,474.04 | | 35,540,312.59 | | 2002 |
| 601101 | | 10,000,000.00 | 1.93 | 411,434,756.20 | | 301,076,067.15 | | 2002 |
| | | 48,602,331.30 | / | 531,228,230.24 | | 336,616,379.74 | / | / |

7.8.3

7.8.4

7.9

8

8.1

2010

2010

2012

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2010

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| | | | |
| | 1 | 2,098,118,008.16 | 1,921,010,040.03 |
| | | | |
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|--|------|-------------------|-------------------|
| | 2 | 540,883,379.44 | 622,215,766.40 |
| | 3 | 1,870,601,658.43 | 2,133,571,796.65 |
| | 5 | 10,468,505,581.36 | 9,206,801,245.07 |
| | | | |
| | | | |
| | | | |
| | | | |
| | 4 | 327,047,694.07 | 608,249,813.45 |
| | | | |
| | 6 | 13,256,354,230.05 | 14,001,286,521.54 |
| | | | |
| | 7 | 6,141,511.65 | 118,674,690.25 |
| | | 28,567,652,063.16 | 28,611,809,873.39 |
| | | | |
| | | | |
| | 8 | 531,228,230.24 | |
| | | | |
| | | | |
| | 9/10 | 247,839,729.08 | 245,396,047.87 |
| | 11 | 10,618,571.30 | 12,129,565.86 |
| | 12 | 5,894,222,601.01 | 4,449,077,556.76 |
| | 13 | 5,679,305,621.83 | 6,449,016,959.80 |
| | | | 250,407.01 |
| | | | |
| | | | |
| | | | |
| | 14 | 1,306,849,394.40 | 1,297,525,359.72 |
| | | | |
| | | | |
| | 15 | 12,338,563.52 | 9,679,219.87 |
| | 16 | 978,653,876.45 | 849,895,393.12 |
| | 18 | 7,642,357.38 | 7,888,787.76 |
| | | 14,668,698,945.21 | 13,320,859,297.77 |
| | | 43,236,351,008.37 | 41,932,669,171.16 |
| | | | |
| | 20 | 6,200,872,868.12 | 7,736,350,432.35 |
| | | | |
| | | | |
| | 21 | | 3,134,400.00 |
| | 22 | 10,024,970,500.86 | 10,587,198,670.21 |

| | | | |
|--|----|-------------------|-------------------|
| | 23 | 3,122,769,947.74 | 2,359,213,906.46 |
| | 24 | 5,446,577,100.54 | 4,989,638,273.72 |
| | | | |
| | | | |
| | 25 | 289,592,300.25 | 229,082,122.58 |
| | 26 | 199,128,947.02 | -232,052,656.01 |
| | 27 | 31,622,034.44 | 9,253,594.84 |
| | | 2,257,438.67 | 8,607,233.95 |
| | 28 | 366,109,282.24 | 233,289,476.76 |
| | | | |
| | | | |
| | | | |
| | 30 | 250,994,803.48 | 2,012,489,075.40 |
| | | | 770,870.00 |
| | | 25,934,895,223.36 | 27,936,975,400.26 |
| | | | |
| | 31 | 5,606,746,451.32 | 2,979,970,480.00 |
| | | | |
| | 32 | 461,289.65 | 33,725,015.37 |
| | | | |
| | 29 | 20,000,000.00 | 10,506,770.00 |
| | 16 | 120,518,589.58 | |
| | 33 | 78,010,092.66 | 86,777,496.64 |
| | | 5,825,736,423.21 | 3,110,979,762.01 |
| | | 31,760,631,646.57 | 31,047,955,162.27 |
| | | | |
| | 34 | 1,071,910,711.00 | 1,071,910,711.00 |
| | 35 | 4,161,963,700.88 | 3,823,477,131.61 |
| | | | |
| | | | |
| | 36 | 767,023,019.00 | 735,814,292.93 |
| | | | |
| | 37 | 2,797,772,900.07 | 2,552,457,955.81 |
| | | -12,554,877.77 | -219,767.67 |
| | | 8,786,115,453.18 | 8,183,440,323.68 |
| | | 2,689,603,908.62 | 2,701,273,685.21 |
| | | 11,475,719,361.80 | 10,884,714,008.89 |
| | | 43,236,351,008.37 | 41,932,669,171.16 |

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| | | | |
| | | 613,358,798.45 | 393,908,863.69 |
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| | | | |
| | | | |
| | 1 | 3,170,364,187.68 | 4,227,862,524.25 |
| | | | |
| | | 43,850,000.00 | 1,043,850,000.00 |
| | | 3,827,572,986.13 | 5,665,621,387.94 |
| | | | |
| | | 531,228,230.24 | |
| | | | |
| | | | |
| | 2 | 5,820,635,006.07 | 4,366,375,566.24 |
| | | 5,102,927.52 | 5,601,079.12 |
| | | 3,075,665.04 | 3,230,260.87 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | 38,163,792.83 | 29,282,074.00 |
| | | | |
| | | 6,398,205,621.70 | 4,404,488,980.23 |
| | | 10,225,778,607.83 | 10,070,110,368.17 |
| | | | |
| | | | 1,000,000,000.00 |
| | | | |
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| | | | |
| | | 51,234,673.58 | 14,934,940.49 |
| | | 14,357,662.22 | 95,980,049.34 |
| | | | |
| | | | |
| | | 1,375,956,370.01 | 832,819,329.37 |
| | | | |
| | | | |
| | | 1,441,548,705.81 | 1,943,734,319.20 |
| | | | |
| | | 188,752,650.00 | 194,603,700.00 |
| | | | |
| | | | |
| | | | |
| | | | |
| | | 120,518,589.58 | |
| | | | |
| | | 309,271,239.58 | 194,603,700.00 |
| | | 1,750,819,945.39 | 2,138,338,019.20 |
| | | | |
| | | 1,071,910,711.00 | 1,071,910,711.00 |
| | | 4,827,688,467.49 | 4,489,398,343.59 |
| | | | |
| | | | |
| | | 610,091,357.39 | 578,882,631.32 |
| | | | |
| | | 1,965,268,126.56 | 1,791,580,663.06 |
| | | 8,474,958,662.44 | 7,931,772,348.97 |
| | | 10,225,778,607.83 | 10,070,110,368.17 |

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| | | | |
| | | 131,465,910,645.75 | 94,305,682,557.12 |
| | 38 | 131,465,910,645.75 | 94,305,682,557.12 |
| | | | |
| | | | |
| | | | |
| | | 131,141,039,825.87 | 94,702,136,742.04 |

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|--|----|--------------------|-------------------|
| | 38 | 128,084,590,321.57 | 92,171,424,739.72 |
| | | | |
| | | | |
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| | | | |
| | | | |
| | 39 | 387,725,552.42 | 187,414,675.98 |

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|--|--|----------------|----------------|
| | | 770,697.48 | 751,804.24 |
| | | 4,721,242.99 | 9,231,010.67 |
| | | | |
| | | 97,479,444.88 | 40,530,708.35 |
| | | -90,851,273.86 | -65,088,444.23 |

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| | | | |
| | | 36,310,425,436.28 | 28,597,455,566.20 |
| | | | |
| | | | 4,850,000.00 |
| | | 36,531,625,436.28 | 30,897,305,566.20 |
| | | 36,169,846,763.29 | 27,168,740,771.22 |
| | | 608,311,419.31 | 834,638,386.49 |

| | | | |
|--|--|-------------------|------------------|
| | | 338,176,227.05 | 1,605,677,736.25 |
| | | 664,560.00 | 486,499.00 |
| | | 1,528,724,486.35 | 415,974,065.87 |
| | | | |
| | | | |
| | | 1,529,389,046.35 | 416,460,564.87 |
| | | -1,191,212,819.30 | 1,189,217,171.38 |
| | | | |
| | | | |
| | | 6,200,000,000.00 | 6,944,603,700.00 |
| | | | |
| | | | |
| | | 6,200,000,000.00 | 6,944,603,700.00 |
| | | 7,205,851,050.00 | 6,900,000,000.00 |
| | | 142,333,122.63 | 390,487,165.09 |
| | | | |
| | | 7,348,184,172.63 | 7,290,487,165.09 |
| | | -1,148,184,172.63 | -345,883,465.09 |
| | | | |
| | | 219,449,934.76 | -202,360,845.71 |
| | | 393,908,863.69 | 596,269,709.40 |
| | | 613,358,798.45 | 393,908,863.69 |

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| | | | | | | | | |
| | 1,071,910,711.00 | 3,823,477,131.61 | | 735,814,292.93 | 2,552,457,955.81 | -219,767.67 | 2,701,273,685.21 | 10,884,714,008.89 |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | 1,071,910,711.00 | 3,823,477,131.61 | | 735,814,292.93 | 2,552,457,955.81 | -219,767.67 | 2,701,273,685.21 | 10,884,714,008.89 |
| " " | | 338,486,569.27 | | 31,208,726.07 | 245,314,944.26 | -12,335,110.10 | -11,669,776.59 | 591,005,352.91 |
| | | | | | 384,795,627.99 | | -231,232,077.04 | 153,563,550.95 |
| | | 338,290,123.90 | | | | -12,335,110.10 | | 325,955,013.80 |
| | | 338,290,123.90 | | | 384,795,627.99 | -12,335,110.10 | -231,232,077.04 | 479,518,564.75 |
| | | 196,445.37 | | | | | 221,827,223.07 | 222,023,668.44 |
| 1 | | | | | | | 221,200,000.00 | 221,200,000.00 |
| 2 | | | | | | | | |
| 3 | | 196,445.37 | | | | | 627,223.07 | 823,668.44 |
| | | | | 31,208,726.07 | -139,480,683.73 | | -2,264,922.62 | -110,536,880.28 |

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| 2 | | | | | | | | |
| | | | | | | | | |
| | 1,071,910,711.00 | 4,161,963,700.88 | | 767,023,019.00 | 2,797,772,900.07 | -12,554,877.77 | 2,689,603,908.62 | 11,475,719,361.80 |

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| | | | | | | | | |
| | | | | | | | | |
| | 1,071,910,711.00 | 3,803,179,619.15 | | 612,675,908.39 | 2,751,966,679.56 | | | |

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| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| | | | | | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| | | | | | | | | |
| | 1,071,910,711.00 | 3,823,477,131.61 | | 735,814,292.93 | 2,552,457,955.81 | -219,767.67 | 2,701,273,685.21 | 10,884,714,008.89 |

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| | | | | | | | |
| | 1,071,910,711.00 | 4,489,398,343.59 | | 578,882,631.32 | 1,791,580,663.06 | 7,065.16 | 10,884,714,008.89 |

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|------------------------------|-----------------------|----------|------------------------|----------------------------|----------------|-----------------|-----------------|
| | | | | | | | |
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| | | | | | 123,138,384.54 | -466,149,815.91 | -343,011,431.37 |
| 1 | | | | | 123,138,384.54 | -123,138,384.54 | |
| 2. | | | | | | | |
| 318 / 20 1 0.457 0 0.2010814 | 176.48 / 026268071721 | 80.4.() | 68.3 399.531 11.94 5.1 | 0.1 148 / 5 -10.5 0 177.96 | 399.5305 80.4. | -343,011,431.37 | -343,011,431.37 |

9.3

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