ч ЎΩ Л

2003 ъ

§1

1.1 ЎΩ Л Y ч è Y ъ a جم à
ъ ъ è à Ո ъ ч Â ъ
ъ ъ ъ Â

1.2 Y ъ à à جم Â

1.3 Y ″I ج ч ج Y ъ Y ″I ѝ
ъ Â

1.4 ЎΩ Л Ь ъ א ″I ¨ Y Ь ЎΩ Л έ
ъ Â

1.5 ЎΩ Л Y ″I à ″I à Ь ¨ ″I '
ъ Ь ъ à Â

§2 Э ЎΩ Л ѫ ӯ

2.1 ѫ ӯ

	A	B
n	ч	
n	600058	
Э	Э n	
فخ سم	א ш Ь 5 Л B	
╕ ЎΩ فخ سم	א ш Ь 5 Л B	
	100044	
ЎΩ Л غى فخ	http://www.minlist.com.cn	
	minlist@minmetals.com	

2.2 Ո

	Y	n Y Ь
ر	◊	
فخ سم	א ш Ь 5 Л B	א ш Ь 5 Л B
	010 68494208	010 68494205
	010 68494207	010 68494207
	gaoyong@minmetals.com	cuiql@minmetals.com

§3 Ո Ь

3.1 ў ˆ ´ Æ' ~

	2003	2002	Э ˆ %~	2001
ў Ь	52,122.74	28,333.29	83.96	19,572.99
	444.03	306.38	44.93	248.49
	306.84	190.92	60.72	154.80
Л	263.79	193.88	36.06	151.92
	2003	2002	Э ˆ %~	2001
	21,287.72	10,174.97	109.22	5,304.59
ˆ a ŭ ~	2,215.25	1,918.51	15.47	1,843.20
╟	-4,511.23	1,293.01	-448.89	43.32

3.2 ў Ь

	2003	2002	Э ˆ %~	2001
ˆ / ~	0.5566	0.4502	23.62	0.3650
ˆ %~ ˆ	13.8512	9.9514	39.19	8.3982
Л ˆ %~ (╕	12.3525	10.0009	23.51	7.9424
Л ˆ %~ (	11.9080	10.1059	17.83	8.2423
ˆ ╟ / ~	-8.1827	3.0489	-368.38	0.1021
	2003	2002	Э ˆ %~	2001
ˆ / ~	4.0181	4.5239	-11.18	4.3463
Л ˆ / ~	4.0016	4.4851	-10.78	4.3007

3.3 ‡

§4 ⅄ ╟ ⊣

4.1 ⅄ ╟

´ Æ'

	⅄ ╟ ɱ	⅄ ╟ ˆ ¯ ˘ · ˜						⅄ ╟ ⅄
				Ὼ	⊣	è		
à Э								
1 à ⊣	304,088,710			91,226,613				395,315,323
è								
ﻑ								
	304,088,710			91,226,613				395,315,323
è								

2 à ⊮

4.2 ɱ ɻ à ɱ ɻ

´ Æ'

ˆ		14,804				
ɻ			(%)	( )	ˆ ~	( )
ɳ Ω ɳ	+91,226,613	395,315,323	71.70			ɳ
n Ω ɳ	1,825,256	15,893,721	2.88			
	+4,289,703	4,289,703	0.78			
¨	+2,257,800	2,257,800	0.41			
	+2,073,700	2,073,700	0.38			
¨	+1,973,400	1,973,400	0.36			
ɻ	+1,910,996	1,910,996	0.35			
	+1,868,500	1,868,500	0.34			
	+1,864,000	1,864,000	0.34			

ɱ

ש	
25˙ 30	2
31˙ 38	5
41	1

§6 Y ˶

6.1 ˶ б῀

2003 ˘ ˩ ڡ □˘ Ὼ ʮ ᑎ ˜ ﺟ Y Ю˘
˘ ﺞ □ ˘ ÿ a ﻋﺠ ˧ ﺞ ˘ ɞ ˘ ʯ ᑎ ڡ
˘ ʯ ╘ ˘ ﺳ ⁸ ˘ Ὼ ʮ Y
˧ Â ɏ ᑎ ˧ ڡ ؛˘ Ὼ ʮ ˶ ɏ
˘ ˘ Ὼ ʮ ˧ ˘ ш ˘ ╗ ﺭ˘ ﻫ ˘
ᑎ ˥ ʎ Â ˶ ˘ Ὼ ʮ ﻋﺠ Â

╘ ᑎ ╘ ˶ ' 2003 ˘ Ὼ ʮ 658,134 , Э ˩
85.9 ˘ ἐ ˘ ʯ˥ 410,692 ˘ Э ˩ 84.2 ' ʯ 45,796
˘ Э ˩ 36.6 ' 1,502,204 ˘ Э ˩ 116.9 ÂὫ
ʮ ÿ ╘ 5,212,274.5 ˘ Э ˩ 83.96 ' ˥ ÿ 1, 7 ὐ

6.3 ў Ы ´ Æ'

ы	ў Ы	ў Ы Э ^ %˜
ف	46,866,566,040.84	91.79
ف	3,193,049,257.09	28.14

6.4 Ռ

ф л ك л	612,714.95	´	10.40%
ф л р р л	423,884.86	р ´	8.13%

6.5 Ч Ѽ л ^ ´ 10 Э ˜
□ √ a

6.6 ў Ы ч è ч ы ц
□ √ a

6.7 ў Ы ₣ ˜ б Э ч ы ц
□ √ a

6.8 Ռ б Э ч ы ц
√ □ a

ў Ы б ў Ы ц ˘ ў ц ы Ѽ 2003 ف Ռ Ч Ы ╗ Â

Ы б Э ч ы ц
√ □ a

109.22% ў ц ы ¥ ў Ы ╗
à ч ╗ Â

□ √ a

⅃
□ √ a

6.13 ⅌
√ □ a

´ Æ'

⅃			
∧ Ώ ∧	9,780		1,872.69
^ ~ ⅄ Ώ ∧	3,894.47	2003 8	-212.46
⅄	13,674.47	-	

a

§7 Y

7.1

□ √ a

7.2 ر

√ □ a

ر ر ر	ر	٭	ر ر ى Э Ω ٨	ر	ï ى ^ ˘ ٭ ٧ ‡ ~
ر Ω ٨ ر Ω ٨ ٧ Ь Ω ٨ 29,481,875	2003 5 8	67,760,000	2,548,043.18	0	ف ٢ Ω ٨ ى ˘ F ى ٭ ٧ ‡ Â

7.1 à 7.2 ٢ Y Ω ٨ Ł Ŏ đ 2.

7.3

□ a

	2003 2	1,500		2003 2 8		
	1997 11 29	1,350		1997 11 29 2003 11 29		
		2,850				

24.67

8,776.47

Ω ∧ 5 Э ˇ ˇ Y ˘ Ω ∧ Y

	2003 12 31	2002 12 31	2003 12 31	2002 12 31
╟ '				
	1,856,090,772.94	1,867,583,114.56	48,284,986.71	55,704,046.06
	47,066,000.00	143,886,167.34	95,066,000.00	143,886,167.34
	585,994,715.11	267,466,169.91		
		15,626,940.00		15,626,940.00
	655,920,061.69	598,068,448.70		

∩	∧		Ω ∧	
	2003 12 31	2002 12 31	2003 12 31	2002 12 31
╟ '				
	5,401,186,501.40	701,423,551.25	1,150,000,000.00	
	8,268,934,939.85	3,994,078,878.09		
	1,100,878,503.24	308,569,284.09		14,454,874.66
	4,319,528,759.59	2,990,547,679.19		21,991,613.38
	31,506,683.80	15,756,652.64		553,547.52
	26,847,188.87	18,405,628.58	1,535,428.41	1,683,329.11
		127,317,302.10		127,226,613.00
	-271,146,170.31	-13,651,940.20	-1,621,641.00	6,122,743.61
è	3,098,616.46	1,465,225.64	-1,250.68	49,210.75
è	138,501,770.35	72,381,745.53	10,794,349.05	148,416,171.97
	2,310,018.75	3,227,330.43		
∫				
è ╟				
╟ ∧	19,021,646,812.00	8,219,521,337.34	1,160,706,885.78	320,498,104.00
'				
ⁿ				
è				
∧				
'				
∧	19,021,646,812.00	8,219,521,337.34	1,160,706,885.78	320,498,104.00
	50,824,741.05	36,930,898.44		
	551,315,323.00	424,088,710.00	551,315,323.00	424,088,710.00
'				
	551,315,323.00	424,088,710.00	551,315,323.00	424,088,710.00
Ω	886,213,393.93	1,011,299,919.34	886,213,393.93	1,011,299,919.34
Ω	232,306,276.53	187,782,768.72	232,306,276.53	187,782,768.72
è ' Ω	106,270,248.54	91,429,079.27	106,270,248.54	91,429,079.27
∫	589,017,028.87	326,702,602.29	569,040,797.79	316,740,920.15
	-43,605,958.74	-31,359,166.18		
∧	2,215,246,063.59	1,918,514,834.17	2,238,875,791.25	1,939,912,318.21
∧ ∧	21,287,717,616.64	10,174,967,069.95	3,399,582,677.03	2,260,410,422.21

	306,837,934.39	296,823,385.45
	-12,275,352.66	
	-12,246,792.55	
	16,293,760.93	7,319,803.47
	37,361,022.61	3,724,356.08
	125,561.12	
	1,827,021.90	
	17,460.33	
	-917,311.68	
	516,845.88	
	60,150.24	5,422.52
	77,399,943.69	10,690,620.83
	-21,034,128.04	-303,081,491.00
	-8,049,081,888.53	132,045.67
	-3,086,715,868.94	-1,383,197,051.87
	7,140.02	-182,564,605.22
	4,501.29	-1,550,147,514.07

9.3 б ˜ ˘ à Ռ ۷ ۷ ע˘ é

б ˜ ˘ Ό ʌ ʌ ê ‡ - ʌ
Υ Ì ˘ ʌ Ь ˜ Υ ⁸ ˛
˛ ۷ ŷ Υ ج " ˘ ŷ ج
" ' Ό ʌ ÿ 2003 ˘ Ό ۷ 10 ۷ ŷ 5 ˘ Υ
Ό ʌ 2003 ني Â
Ό ʌ Υ ۴ è ۷ ج Ռ ;'
2004 3 22 ˘ Ό ʌ Ь Υ Ό ê ɣ Ό ʌ 2003
˜ Ì˘ é Ю'
1 à ɣ 2002 ˛ ʌ ۴ Ь ' ɣ æ˘
2002 ني ˘ Ό ʌ ʌ Â ʌ
ŷ ˘ ƿ Â Ό ʌ ´ ۸
ʌ ç ˘ ۷ ˘ ŷ
ج ˘ ج Ό ʌ ʌ ŷ ˘ 2002 ˛
ʌ 652,278,518.92 Ь Â ˘ Ό ʌ 2003 ŷ
˘ 2002 12 31 652,278,518.92 à 652,278,518.92
Â 2002 Ռ : Â
2 à ɣ 2002 ч ם Ռ Ь ' Ό ʌ ج 2002
ŷ Ό ʌ — א Ό ʌ 25,650,613.16 àא
Ό ʌ 7,554,993.96 ˘ ˘ 30% ם
9,961,682.14 Â Э ч Ό ʌ ˘ Ό ʌ ج 2002 ʌ è
ם 9,961,682.14 ʌ Â [2003]10 ʌ ê ɣ è
⁸ Ê Ռ ‡ ˆ γ˜ Ì ľ ج Ό ʌ ج ⁸ ʌ
˘ ʌ تن Ό ʌ Ь ï ע˘ ك
ם è ç Ь ˘ Ό ʌ 2003 Э
ם 9,961,682.14 ŷ ˘ 2002 ʌ
9,961,682.14 ˘ 2003 9,961,682.14 Â Ό ʌ ˛
[2003]10 ʌ ê ɣ è ⁸ Ê Ռ ‡ ˆ γ˜ Ì ˚
ŷ 2003 4 9 ˘ Ό ʌ 2002 ˜ Â
3 à ɣ ق Ռ Ь ' ق Ό ʌ 1998
Ό ʌ 2,848,860 ç ˘ Ό ʌ ۷ ‡ Ό ʌ 2000